

**Chisholm Trail Special Utility District
Of Williamson, Bell, and Burnet Counties, Texas
Minutes of Meeting of the Board of Directors
April 12, 2013**

The Board of Directors of Chisholm Trail Special Utility District of Williamson, Bell, and Burnet Counties, Texas convened in a workshop and executive session at the administrative office of Chisholm Trail Special Utility District located at 851 FM 970, Florence Williamson County, Texas beginning at 3:00 p.m. on the 12th day of April, 2013. Notices of the time, place, and subject of the meeting were posted at the places and for the time required by law.

Meeting was called to order at 3:10 p.m.

Pat Gower led those present in the Pledge of Allegiance to the American flag.

Gordon Pierce, Interim General Manager, called roll:

| | |
|-----------------|----------------|
| Pat Gower | President |
| Ed Pastor | Vice-President |
| Mike Sweeney | Secretary |
| Delton Robinson | Treasurer |
| Marcus Canipe | Director |
| Gary Goodman | Director |
| David Ciambrone | Director |

All Board members were present, thus constituting a quorum. Also present were Gordon Pierce, Tony Corbett, Leonard Dougal, John Hatchel, Harry Randall, Keith Walker, Linda White, Noah Shaffer (Halff Associates), and those listed on the sign-in sheet.

Agenda Item IV: Presentation by City of Georgetown representatives regarding the proposed consolidation of system assets and terms of the proposed Asset Purchase Agreement between the District and the City of Georgetown, including deal points, role and function of the local government corporation, operations and financing of debt. Representatives from the City of Georgetown were: Jim Briggs, Assistant City Manager/Utility Operations; Glenn Dishong, Manager, Department of Water Services; and Art Rodriguez, City Legal Counsel. Mr. Briggs addressed the Board regarding the proposed consolidation of system assets and terms of the proposed

Asset Purchase Agreement between the District and the City of Georgetown. Mr. Briggs also answered questions from the Board of Directors.

Recess

The Board recessed the meeting at 4:30 p.m.

Reconvened

The Board reconvened at 4:35 p.m. with all Directors present.

Agenda Item IV: The Board continued its dialogue with Mr. Briggs. The Board expressed its appreciation to the City representatives for coming to the Board meeting and addressing the Board.


Pat Gower announced at 5:06 p.m. that the Board would enter into Executive Session under the Sections 551.071 and 551.072 of the Texas Open Meetings Act in order to seek legal opinions and advice from the District's legal counsel regarding the following: (i) the draft Asset Purchase Agreement providing for the conveyance of assets, debts, real property, and service responsibilities from Chisholm Trail Special Utility District to the City of Georgetown; and (ii) the possible dissolution of the District, finances, water supplies, personnel and/or service territory matters.

Possible action regarding items discussed in Executive Session

At 6:43 p.m., the Board of Directors reconvened the public portion of the meeting. Pat Gower announced that no final action, decision, or vote was taken in Executive Session.

Adjournment

The meeting adjourned at 6:45 p.m. on a motion by Delton Robinson and seconded by David Ciambone, which the Board approved unanimously.



Mike Sweeney, Secretary